



WEALTH FIRST

FINSERV

Financial Freedom For A Fulfilling Life

**OUR STRENGTH LIES IN OUR CORE VALUES THAT
WE UPHOLD, COME RAIN, HAIL OR SHINE.**





About Us

Wealth First Finserv, promoted in 2017 by Wealth First Group, Mr. Ramana Gupta and Mr. Sampat Kumar, focuses on Wealth management and Corporate Treasury Solutions.

Group Highlights

- ✓ Founded in 2000, managing ₹15,000+ Cr across Corporates, Family Offices, Trusts & HNIs.
- ✓ 20 investment professionals with 300+ years of combined expertise.
- ✓ Core team unchanged since inception – a legacy of stability & trust.
- ✓ 6 Professional Directors, each with 30+ years in Debt Markets, Treasury & Cash Management.

Who
Needs
Us?

Investors seeking



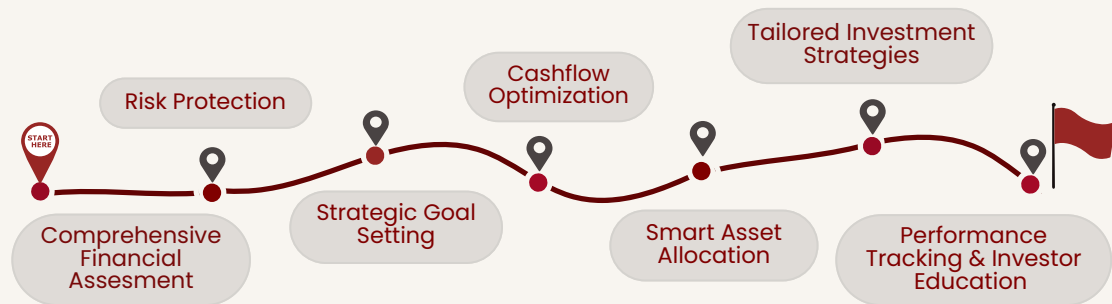


Our Focus

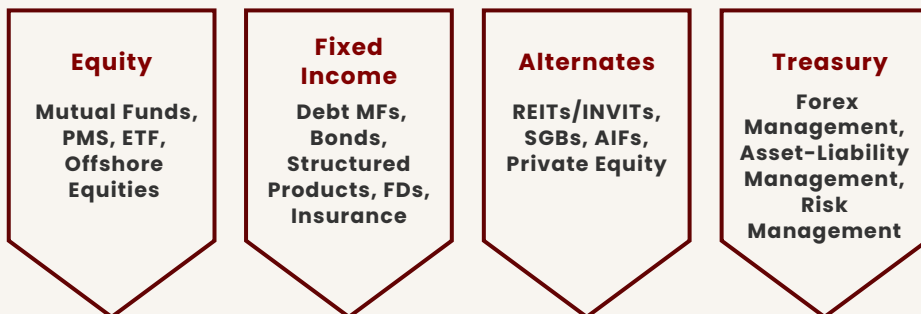
- ✓ **Investor-Centric:** Tailor-made solutions designed around your financial goals.
- ✓ **Inclusivity:** Simplifying complex investments into impactful strategies for all.
- ✓ **Innovation:** Research-driven insights powering long-term financial success.
- ✓ **Transparency:** 100% investor involvement, zero hidden details.
- ✓ **End-To-End Handholding:** Seamless guidance for all financial processes.

One Stop-Shop Solution for All Your Financial Needs

FinSec: Your Path to Financial Freedom



Products Distributed





1224

Corporate/
Institutional
Tie-Ups

250

NRIs

2185

HNIs

11520

Retail
investors

1680

Man-years of
Experience

Start Your Financial Journey Today!



**SCAN TO BOOK A FREE
CONSULTATION NOW**

Group Awards



Best Financial Advisor
West Region
2019-20

Sponsored by CNBC



All India Top
Performer
2019-20

*Sponsored by HDFC Life
Insurance*



Top Volume Performer
BSE Debt Segment
2017-18

Sponsored by BSE

Contact Us



+91 90328 10011/+91 90328 10055



www.wealthfirst.co.in



Wealth First Finserv LLP

2nd Floor, PJ Reddy Pearl Building, Rd Number
39, Jubilee Hills, Hyderabad - 500033